

Train the Trainer Course

A Program for Instructor Candidates

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Train the Trainer





10 LESSONS





10 LESSONS



Instructor Training Course

Lesson 1

Dynamic Instruction

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Lesson 1 Learning Outcomes

- Identify the characteristics of dynamic instructors.
- Define learning outcome.
- Recognize the roles of a dynamic instructor how each contributes to effective training

The Best Instructor



Insert Image 1.3 Best Instructor Shutter)

Characteristics of Dynamic Instructors



Knowledgeable



Use instructional resources.



Learning Outcome Example

Example:

"At the completion of this course, students will prepare a written lesson plan and video teaching demonstration of that lesson to be evaluated by an Instructor Trainer"



Friendly Personality

Warm Welcoming Approachable





Effective Communication Skills



- Teach content
- Give clear directions
- Guide activities
- Provide feedback



Organized

Plan exercises to engage students





Good Decision Makers

Flexible adjusting to student needs





Flexible

Lead Peaching TEACHING

Instructor Roles

Roles of an Instructor



Lecture



Roles of an Instructor



Coach



- Demonstrate
- Assess
- Encourage

Roles of an Instructor



Facilitator



Coordinates Directs

Roles of an Instructor



Evaluator





Objective Timely feedback Using instructor resources

Roles of an Instructor



Decision Maker



Recognize React Change Adjust

Decide





Help students gain knowledge and skills
Lesson 1 Review (2 of 2)



Activities

Train the Trainer



Train the Trainer

Lesson 2 How Learning Occurs

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Modules in Lesson 2



Lesson 2 Learning Outcomes





Three Learning Styles





Visual Learners



Learn by observing Prefer written materials Need demonstrations

Auditory Learners



Prefer lecture Want verbal direction

Kinesthetic Learners



Prefer hands on exercises, drills, activities, and assignments.

Mastery Learning



Students can apply the information in the performance of a skill, such as CPR.



Typical Learning Cycle Problem



Students forget content when it isn't applied

The Learning Curve



The Forgetting Curve



If not used, 40% of what is learned is lost in a day. 80% is lost in a month. >95 % is lost in a year.

Increasing Retention



Source: The Cone of Learning from Unparalleled learning experiences

Active Learning Experiences





Practice = long-term retention & competency

Lesson 2 Review (1 of 4)



Lesson 2 Review (2 of 4) Content Introduced Take an Make notes assessment Activity to Apply content

• While students learning styles differ, the typical learning cycle is consistent.

Lesson 2 Review (2 of 4)

• Mastery learning strives for competency consistency after initial learning ends.

Practice with feedback is central to mastery learning



Lesson 2 Review (3 of 4)



Lesson 2 Review (4 of 4)

- Students forget new content rapidly if they don't apply them.
- Instructors should create ongoing learning experiences so students can retain new skills.



Activities

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Lesson 3 Equity Education

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Lesson 3 Learning Outcomes

- Identify key characteristics of adult learners.
- List principles of equity education.
- Describe Social Emotional Learning (SEL).
- Discuss learning disabilities.
- Explore how to make accommodations for learning disabilities.

Adult Learners

Insert image 3.2

Who Are Adult Learners

- Diverse background
- Possess responsibilities & life experiences that children do not have



Characteristics of Adult Learners

- 1. Self motivated
- 2. Need the "why"
- 3. Results oriented
- 4. Link experiences
- 5. Slower pace
- 6. Multiple responsibilities



Equity in Education

Equality vs Equity

Equality = all the same

Equity = All have the necessary support





Principles of Equity (1 of 2)

- Access
- Participation



Principles of Equity (2 of 2)

- Diversity
- Human right



Social Emotional Learning (SEL)

- Self awareness
- Working with others
- Caring



Benefits of SEL


Disabilities



Learning Disabilities

- Affect people from all ages
- Affect people of all IQ levels
- There is no cure
- There are accommodations



Common Learning Disabilities



Dyslexia

Those with dyslexia see

Thew ord smay

n otbesp aced cor rect ly.

We spell wrds xatle as tha snd to us

Sometimesallthelettersget pushedtogether Those without dyslexia see

The words may not be

spaced correctly.

We spell words exactly as they sound to us.

Sometimes all the letters get pushed together.

wordsinchedogether q=d learning disability pritirw rorrinm **P** trouble reading poor spelling **disorder** letter reversal

Attention Deficit Hyperactivity Disorder (ADD)

- Easily distracted
- Difficulty sitting for long periods
- May appear bored
- Struggle to finish & meet deadlines



Autism

Challenges include:

- Social skills
- Repetitive behaviors
- Communication
- Problem solving

Autism Accommodations

- Provide an outline of activities
- Provide media options
- Allow sensory tools
- Build in breaks

Physical Disabilities

- Limitation on a student's physical functioning, mobility, dexterity or stamina.
- Examples include significant sight, hearing and motor impairment.





Adult learners have specific characteristics



- Equity in education is creating a system that allows for every student to an equal chance for success.
- Equity is avoiding a one size fits all approach to learning.



 SEL is the process through which students develop skills, attitudes and values necessary to achieve competence.

 SEL is when students have self-awareness, can work in groups, and care about themselves and others in a judgement free learning environment.





Activities

Train the Trainer



Insert Image 2.0

Train the Trainer

Lesson 4 Teaching Strategies

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Effective Strategies & Benefits

Common Teaching Methods

Additional Teaching Strategies

Lesson 4 Learning Outcomes

• Describe teaching strategies and their benefits.

 Identify 5 common teaching methods used when delivering a lesson.

• Apply teaching strategies and mwhen teaching a lesson.

Teaching Strategies

INSTRUCTOR

One Size Does Not Fit All

Teaching Strategies

- Strategies vary
- Use multiple strategies
- Support all learning styles



Benefits of Effective Teaching Strategies

Interactive learning

Collaboration with peers

Enriched experience

Application of problem solving, critical thinking, and communication skills

5 Common Teaching Methods

- Lecture
- Discussion
- Demonstration
- Discovery
- Role play



Lecture



- One-way communication
- Less interactive
- Best used to impart rigid information

Discussion

- Two-way communication
- Questions used
 generate dialogue
- Greater participation



Demonstration



- Activities, exercises, and skills modeled by instructor
- Verbalize step-bystep as the skill is performed

Video Clip Link

- NOTE: Isaac,
- Please INSERT VIDEO clip



Discovery

- Instructor acts as a facilitator, focusing on students' personal experiences.
- Requires detailed preparation and takes more time to deliver the lesson.





Role Play

- Realistic situations and creative exercises
- Practical situations in scenario-based interactive instruction



- A teaching strategy is a means to deliver content.
- Benefits to effective teaching methods include



• 5 common methods instructors can easily incorporate in lessons



Activities

Train the Trainer



Insert Image 2.0

Train the Trainer Lesson 5 The Learning Environment

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4 Modules in Lesson 5



Lesson 5 Learning Outcomes


Introduction

Importance of Positive Learning Environments



The Learning Environment

• Educational setting where learning occurs



Benefits of a Positive Learning Environment

- Improves attention to learning
- Reduces stress and anxiety
- Supports social emotional learning (SEL)



Insert image 5.4

Instructors Control the Learning Environment



Insert image 5.5

The Safe Environment

4 Steps of a Safe Learning Environment

The Safe Learning Environment

| Embarrassment free | Right to decline participationRight to feel valued |
|-----------------------|---|
| Intimidation Free | Students will be treated fairly |
| | |
| | |

The Safe Learning Environment

| Embarrassment free | Right to decline participationRight to feel valued |
|--------------------------|--|
| Intimidation Free | Students will be treated fairly |
| Free from the Unknown | Outcomes will be given with clear expectations Syllabus documents communicated |
| Judgment Free | Mistakes are teachable moments with feedback Mistakes made will be learning moments for all |

Physical Space

Preparing the Learning Space

Physical Space

• Type of space

• Equipment



Physical Space Comfort

• Furniture

- Lightning
- Climate



• Other needs

Physical Space

Technology Needs







Organization

Organization Leads to Successful Teaching

Organization



Materials

Materials

Outline or syllabus

Textbook or resources

Resources for activities

Assignments

Handouts



Lesson 5 Review (1 of 4)

- The learning environment is an education setting where learning occurs under the guidance of instructors.
- Benefits of a positive learning environment include:
 - reduced anxiety,
 - improved attention to learning
 - supports social emotional learning

Lesson 5 Review (2 of 4)

There are 4 steps of a safe learning environment

| Embarrassment free | Right to decline participationRight to feel valued |
|--------------------------|--|
| Intimidation Free | Students will be treated equally |
| Free from the Unknown | Outcomes will be given with clear expectations Syllabus documents communicated |
| Judgment Free | Mistakes are teachable moments with feedback Mistakes made will be learning moments for all |

Lesson 5 Review (3 of 4)

• Students learn best when they are comfortable. The type of space, furniture, climate and lightning should match the lesson.



Lesson 5 Review (4 of 4)

 Being prepared and well organized will help instructors create a positive learning environment.



Activities

Train the Trainer



Insert Image 2.0

Train the Trainer

Lesson 6 Classroom Instruction

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Lesson 6 Learning Outcomes



Discover personal attributes for instructors

2

Review presenter basics

3

Describe how to scan for comprehension during instruction. 4

Recognize characteristics for distracted students and discover how to engage them.

Ideal Instructor Attributes

Attributes

- Fair
- Firm, but also Flexible
- Compassionate
- Honest
- Objective

Best Instructors



Attributes

- Patient
- Clear Communication
- Prepared
- Organized
- Confident
- Passion

Best Instructors



Common Attributes

TRUCTO

• Fair

- Firm, but also flexible
- Compassionate
- Honest
- Objective

Patient

- Clear communication
- Prepared
- Organized
- Confident
- Passionate

Best



Instructors



Public Speaking

Presenter Basics

Teaching is Not a Speech

- When teaching
 - Engage
 - Stay on topic.
 - Have a backup plan



Presenter Basics

Appropriately dressed Stand tall Smile



Eye Contact

- Focus on many
- Avoid turning your back to students



Movement

- Don't pace
- Circulate
- Interact



Speed Matters

- Speak slower
- Avoid sounding monotone



Control Nerves



- Calm down
 - Practice
 - Deep
 breaths
 - Creating notes
 - Use course materials

Content Preparation



- Use lesson plans
- Review content before teaching
- Make teaching notes
- Presentation and handouts are visual aids

Scan for Comprehension

- Confirm understanding
- Ask questions in a different way


Competency Equals Success



- Teach
 competency of a
 lesson
- Provide additional help during breaks and after class

Distracted Students

Distracted Students

Strategies

- Class rules
- Circulate
- Proximity
- Engagement
- Ask questions often



Lesson 6 Review (1 of 2)

Attributes

- Fair
- Firm but also Flexible
- Compassionate
- Honest
- Objective
- Patient
- Clear communication
- Prepared
- Organized
- Confident
- Passionate

- Instructors with these traits tend to create connections with students
- Make instructors more interesting than their peers

Lesson 6 Review (2 of 3)

Successful instructors follow basic presenter tips.

Basic Presenter Tips

- Dress appropriately
- Stand tall
- Smile
- Eye contact
- Appropriate movement
- Speed matters
- Control nerves
- Content preparation
- Scan for comprehension
- Competency is success



Lesson 6 Review (3 of 3)

Distracted students

- May be bored, tired or multi-tasking
- Motivate and engage them.
- Involve in activities
- Ask questions



Activities

Train the Trainer



Insert Image 2.0

Train the Trainer

Lesson 7 Facilitation of Online Learning

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Online Education Definitions

Web conference platforms and resources

Best practices for remote presentations

Remote Learning Environment

Student Engagement

Lesson 7 Learning Outcomes



Definitions

Online learning Distance learning E-Learning Blended learning



Facilitating Online Learning



Facilitation Steps



Equipment Needed to Facilitate Online Learning

- Uninterrupted
 Internet access
- Computer
- Webcam
- Microphone
- Headphone
- Display monitors



Platforms and Resources



Web Conferencing Platforms







Webex Meetings





Online Resources



Kahoot!





Other Resources (cont'd) **Kami**



Best Practices for Online Presentations



Lesson Preparation

Facilitating Online Education



Lesson Preparation

• Live content delivery



Lesson Preparation

• Pre-recorded content delivery



Preparing Visual Aids

When Facilitating Online Education



Presentations

- Make visible for everyone
- Share the screen
- Issue copies
- Professional
- Audience appropriate
- Proper use of graphics



Creating Content Slides

- Brief bullet points
- Avoid "bells and whistles"
- Incorporate appropriate graphics
- Displayed content should match verbal delivery



Slide Fonts and Point Size

- Arial, Tahoma, Helvetica, and Garamond
- Titles: 36-44pt
- Bullets: 28-32pt



Text and Backgrounds

- Text should contrast background
- Limit color use



The Virtual Teaching Environment

Plain background

Appropriate lighting



Test camera angle; face camera

Keep content visible

The Virtual Teaching Environment (cont'd)

Minimize clutter in the background

Clean desktop; close open tabs

Filtered microphone

Headset with built-in microphone

The Virtual Learning Environment

- Provide equipment needs
 - Internet connection
 - Microphone
 - Earphones
 - Webcam
- Support services
- Possible practice session



The Virtual Learning Environment

(cont.)

Laptops or Desktops

Avoid Distractions



Be camera ready

Software needed

Class rules and Agenda

Student Engagement

Online Instruction



Student Engagement

- Group assignments
- Breakout rooms
- Whiteboard canvas
- Screenshare collaboration





Student Engagement (cont)

- Brain breaks
- 20-20-20 rule



Student Engagement

- Ice breakers
- Themed lessons


- Online learning takes place over the Internet.
- Two types:
 - E-learning: relies on digital resources, driven by students at own pace.
 - Blended learning: combination of virtual instruction and classroom activities

Facilitation of online education is how instructors organize and deliver education.



 Some common web conferencing platforms are



Resources available include applications



 Best practices for making visual aid presentations

| General Tips | |
|--|---------------------------------------|
| Title slide font size 36- 42pt | Contrast colors for text & background |
| Bullet font size 28-32pt | Avoid bells and whistles |
| Fonts: Arial, Garamond, Tahoma, Helvetica | |

 Prepare lessons for live instruction or prerecord



Virtual Teaching Environment: Instructor

Clean, plain background Good lighting Camera: angle and positioning Content always visible Clutter free space Clean desktop Mic & headset



Virtual Learning Environment: Student Minimal distractions Camera ready Mic & earphones Software downloaded Class rules understood

Lesson 7 Review (cont'd)

- Group assignments
- Breakout rooms
- Brain breaks
- Icebreakers
- Games





Insert images 7.18 & 7.19

Activities

Train the Trainer



Insert Image 2.0

Train the Trainer

Lesson 8 Effective Facilitation

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Lesson 8 Learning Outcomes



Using Lesson Plans



Lesson Plans

- A blueprint for teaching
- National courses often provide standardized plans
- Content remains the same. Delivery varies



What is in a Lesson Plan?



Sample Lesson Plan



Course Name: Active (Shooter) Assailant Safety

Duration: 1 hour CEUs: 0.10 Description:

An e-Learning course that teaches industry best practices to prevent, recognize, plan, and react to an active assaliant incident. Strategies are provided that can be applied in a facility's itemegrary Action Plan including teaties on how to escape, thick, and fight against an assaliant attack. Understand how to plan for an attack, identify responsibilities for leadership, and know how to prepare a crisis is it when developing an Active Assaliant (shoeter EAP Participate in video-based scenarios with newly acquired akills.

Needs analysis:

Active assailant (shooter) incidents can occur anywhere, are unpredictable, and evolve rapidly

Active shooter/ assailant incidents are more frequent in soft target facilities such as entertainment venues where E&A clients operate, schools, or any other areas where large crowds gather. People working in those types of venues need to be prepared by training their leadership and staff to help keep their attendees sche.

Training provides a way to plan for the threat of such events. Whether an actual attack by individual or group occurs, knowing the tactices of how to escape, hide, and fight can save lives.

Evaluation: Successful evaluation includes:

Completing all lessons in the course

- · Finishing every activity and assessment successfully
- · Completing a class evaluation survey in the LMS.

Note: Participant records are updated within fifteen (15) days after the last scheduled class for the program. You may access your updated training record after receiving an invitation via SMS/email from Ellis Education Services to complete a class evaluation survey. Upon completion of the class evaluation survey, you will be able to:

1. View your updated student record with the completed class listing

- 2. Access your training credential (certificate / license)
- 3. Purchase any eligible CEUs assoicated with the program

 Access and print a copy of your updated training record showing all training history and CEUs by using the Print Screen feature in the Portal.

Outcomes: Upon completion of the course students will be able to:

- 1. Review past active assailant incidents in the United States.
- Identify common motives and traits behind an active assailant.
- 3. Prepare a plan for an active assailant (shooter) attack.
- 4. Identify roles and responsibilities for different levels of leadership tasked with preventing and responding to active assailant
- (shooter) incidents 5. Recognize indicators of violence that assailants display



Describe each of the three options of escape, hide, or fight available if an active assailant (shooter) incident occurs.
Describe the process of dealing with the aftermath of an active assailant (shooter) incident.

Facility / equipment requirements:

- 1. Trainer supplies PPT videos, instructional tools for Course, Lesson Plan template that is a material for Implementation Guide product, and
- 2. Manikins, feedback devices, first aid supplies listed in course lesson plans.
- 3. Manikins with feedback devices capable of maintaining compression rate and measuring depth and recoil.
- 4. Cleaning supplies for sanitizing manikins and other safety equipment.
- 5. Course skill sheets in the lessons.
- 6 Practice assessments
- 7. Final written assessments.
- 8. AED trainer.
- 9. Comfortable seating.
- AV equipment.
- 11. Digital student manuals one per participant.

Instructional methods:

A combination of the following methods is used to achieve the learning outcomes: audio-visual presentation video lecture, practice questions, video-based simulations, creative exercises, drop & drag exercises, and photo labeling.

Assessment methods:

Practice questions, video-based simulations, creative exercises, drop & drag exercises, photo labeling, review and chapter assessments.

Ungraded assignment: Takeaway - apply information to the creation or modification of a facility EAP plan & drills.

Learning styles:

Described by session on the following page: VARK Visual, Aural/Write, Read, Kinesthetic.



Insert image 8.25

Effective Facilitation

Effective Classroom Facilitation



4. Practice more

5. Finish strong



Empower Students





Set Expectations

Welcoming environment Ground rules Survey student expectations Participation matters



Encourage Participation

Insert image 8.7

Empower Students

Encourage Participation

- Welcoming: icebreakers & energizers
- Share outcomes
- Connect learning to real world
- Get and give feedback



Listen Carefully and Talk Less



Listen Carefully and Talk Less

- Show acknowledgement when listening
- Phrases like: "Yes", "I see", "tell me more," or "I'd like to hear about that"
- Positive body nonverbal body language
- Check in with students



Practice More

More Doing: Less Speaking Approach



Practice More



Insert video clip Media 8.11:

Double Row drill video in Pectora library, edit clip starting at 1:20 second mark and allow to finish. After video – pick up final narration Paragraph

Practice

Guided vs. Unguided



Guided Practice

- Instructor led
- Demonstrations
- Perform steps together
- Organized exercises
- Timely feedback
- Proficiency is earned at different rates



Unguided Practice

- Mostly used when proficiency is already achieved
- Ideal for review, refresher
- Requires instructor feedback



Insert image 8.13







Strategies to Encourage Participation

How to Get Students to Participate

Students Who Volunteer

- More confident
- More outgoing
- Verbal and auditory learners



Reluctant Respondents

- Shy or embarrassed.
- Afraid of being wrong.
- Need more time to process and formula answer



Think Time

Time to formulate a response

Take time to write a response

Pair and share

How Often Should Instructors ask Questions?

5 Minute Check-In Rule



Teamwork

Working Together Matters
Collaborative Activities

Group work engages students Provides active learning experiences



Lesson 8 Review (1 of 2)

- Blueprint or game plan to teach
- Lesson plans include:



Lesson 8 Review(2 of 4)

• Guiding and leading others through content effectively by:



Lesson 8 Review (3 of 4)

Guided Practice

- Instructor led step by step
- Student is still not a proficiency
- Each student achieves proficiency at own rate



Unguided Practice

- Student led
- Requires proficiency already
- Ideal for students reviewing content
- Instructor feedback



Lesson 8 Review (4 of 4)

- 5 minute check
- Think time
- Write a response before sharing
- Pair & share
- Collaborative activities
- Group tasks resulting in creating synergy

Activities

Train the Trainer



Insert Image 2.0

Train the Trainer

Lesson 9 Student Assessment and Remediation

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Lesson 9 Learning Outcomes



Explain the importance of student evaluations. Describe types of assessment.

2

Review strategies for remedial training.

Evaluation



Types of Evaluation

- Traditional Assessments
 - Written
 - Practical
- Continuous Checks
- Authentic Assessment
- Assignments



Continuous Checks

- Observe visual cues
- Paraphrase
- Review wrong answers



Authentic Assessment

Performing real-life tasks



Example of Authentic Knowledge Assessment



Example of Authentic Skill Assessment



Example of Authentic Skill Assessment



Standards vs. Testing Accommodations

- Standards measure competency
- Accommodations should not alter standards
- Accommodations level the playing field





Testing Accommodations



Appropriate to meet needs of select students



Verbal instead of written



Use a scribe or a reader



Provide in native language



More time



Focus on result of a skill, not modification

Competency

- Demonstrating skills to a defined standard
- Maintain consistency
- Hold students accountable to the standard of performance



Remediation



chieve Success

Feedback

- Timely
- Positive and encouraging.
- Explain the good.
- Explain what needs to be better & why
- Show students how to perform a task they have not yet mastered
- Strategies

Lesson 9 Review (1 of 3)

Evaluations measure performance compared to standards

Types of evaluations include:

- Traditional written or practical assessments
 - Written
 - Practical
- Continuous Checks
- Assignments
- Authentic Assessment

Lesson 9 Review (2 of 3)

Types of assessments



Lesson 9 Review (3 of 3)

 Remedial training is part of the learning process.





Activities

Train the Trainer



Insert Image 2.0

Train the Trainer

Lesson 10 Using the Pectora™ Online Training Management System

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Lesson 10 Learning Outcomes

- Understand terminology and system design used in Pectora
- Discover the roles of each authorized Pectora Team Member and Instructor on an account
- Become capable of creating and managing a class within Pectora
- Comfortably navigate menu areas within Pectora most used by instructors
- Understand the resources available to instructors when using Pectora

Lesson 10 Limitation

- The slides that follow provide an overview of the Pectora Online Training Management System (TMS).
- Users will be entering the actual TMS during practice



Click below to learn more about the key areas of Pectora and the terminology used in each context:



Login Screen <<LAYER TO SLIDE 4>> Login Email: > Students: email must be identical to the email used when registered for the class. Pectorc > Team Members: email must be **Login Password:** identical to the email associated Selected by the student or Team with the profile on record for the Member at the time of their person logging in. personal Account Profile creation. Log in Email Password Log in Enter your email. Enter the password that accompanies your account. **Login Password Reset:** If you forget your password, click the reset link. Enter your email address when prompted and Pectora will send a login link to your email, if it matches what is on record in Forgot password? Reset it here Pectora.

Two "Account" Access types:

Access



- Company Account organization who is affiliated with Ellis Education services or is a client of Ellis & Associates
 - Physical facility or facilities
 - Authorized Team Members
- Individual Account Profile An individual person who has created a profile in Pectora
 - Students at registration
 - Authorized Team Members on a Company Account

Two Team Member types:

- **Company Account Admin** A primary company representative who is authorized to manage the company account
 - Controls Team Member additions or removals
 - Controls account information, facilities, purchasing, contracts
 - Can do all the tasks of a user
- **Company Account User** An individual with a specific role within the company, such as an instructor
 - Access training history
 - If also an instructor, can create and manage classes

Team Member Menu

Student Menu

| 罗 Pectora | Team Member Menu View: <<1>> | Student Menu View: <<4>> | 🍠 Pectora |
|----------------------|---|--|--------------|
| | Team Member Menu View: <<2>> | Dashboard – Displays communication feed classes you are registered in and | |
| Ø Dashboard | Team Member Menu View: <<3>> | student training history (if any). |) Dashboard |
| බ Feed | Library – Displays key documents and | Feed – Communication Feed used by Filia to provide d to reacted information | እ Feed |
| 盦 Accounts 🛛 < | access. Also has a means for | Classes – Displays all classes currently | 子 Classes ✓ |
| 😰 Classes 🛛 🗸 | searching for documents and | offered and provides a shortcut to | My Classes |
| ☆ Instructor Classes | resources not displayed. IASS – Information and registration for | current and past classes the student was enrolled | Find a Class |
| Credentials | Ellis & Associates annual International | Support – Link to the Pectora support page The support page contains |)Support |
| ۲ گ People ک | Support – Link to the Pectora support page. The support page contains | articles and FAQs to aid Students who get stuck. Also allows for specific | |
| 🔁 Library 🗸 | articles and FAQs to aid Team | questions to be answered by the | |
| 🕲 iass 🧹 | Members who get stuck. Also allows for specific questions to be answered | | - |
| ③ Support | by the Pectora support team. | | |

Class Creation

<<LAYER TO SLIDE 4 - CC PART "A">>


Class Creation

<<LAYER TO SLIDE 4 - CC PART "B">>

Different date / time

Participant type: <<1>>

- Select "New", "Renewal", or "Both".
- "New" participants means that this class is ONLY open to students who have not taken this class previously or for courses without a renewal option.
- "Renewal" participants means that this class is ONLY open to students renewing their training.
- "Both" participants means that both new and renewals

| Participant type * | | | | | | |
|--------------------|---------|-----|--|--|--|--|
| New | Renewal | Bot | | | | |
| Start da | | | | | | |
| | | | | | | |

| End d | ate * | |
|---------|-------|--|
| | | |

| Start time * | | End time * | | | |
|-----------------|--------------------|---------------|--|--|--|
| C | | | | | |
| On the first da | Ι. | What's this 🕐 | | | |
| Valid formats: | 2pm, 2:00pm, 14:00 | | | | |

Dates and Times: <<2>>

- Start date enter a date or use the dropdown calendar tool to select the first date of your class.
- End date enter a date or use the dropdown calendar tool to select the last date of your class.
- Start time enter the time the class will start on the FIRST DAY OF CLASS.
- End time enter the time the class will end on the FIRST DAY OF CLASS.

Status and Landing page: <<1>>

- For Status, select "Published" or "Draft" - "Published" means that the class will be immediately active and can accept registrations, as soon as it is saved. "Draft" means that it will remain inactive once saved.
- For Landing page, select "Enabled" or "Disabled" – "Enabled" means that the landing page for the course with links

<<LAYER TO SLIDE 4 – CC PART "C">>

Landing page * Log in / Sign up (Participants) * Status * Published Draft Enabled Disabled Optional Required What's this 🕜 What's this ? Late registration Deadline Ö What's this ?? What's this ?? Online Registration

What's this ?

Ö

Feature on Ellis & Associates, Inc. website



Late registration, De For Late Registratio

- registration to begir
- > For Deadline enter registration. If a dat allowed after this da
- Online Registration students to "registe box.

> The Notes SeEast Man On Ellis critical information biochase distant about the class.

Save the class – Before clicking on the "Save" \succ button, review all fields to confirm accuracy. If all looks correct, click the "Save" button. The class will now be active and ready to accept registrations.

Log in / Sign up: <<2>>

For Log in / Sign up (participants), select "Optional", "Required", or "Disabled" - "Required" means that the student is required to create an individual account profile within Pectora in order to take the class. "Optional" means that they will be given the option to create a profile but not a requirement. "Disabled" means that Pectora will not prompt the student to create a profile when the student is notified that they have been registered for this class.

Class Creation – Landing Page <<LAYER TO SLIDE 4 – CC PART "D">>

CLOSE CANCEL HISTORY

LANDING PAGE EDIT

The landing page is where students will be directed when they log into Pectora and click on the class.

On this page, students will find:

- Course Name and Pectora ID
- Date range of the class
- Times of the first day of class
- Link to elearning (if applicable)
- Course information and notes
- Instructor contact information
- Student textbook and other resources

Health Care Provider BLS & Standard First Aid

Nov 04 - 05, 2020 8am - 11am on first day* Club Joe Online course available * © Open Course What's this (?)

Class 1006-6455

Course Information

This is a course for professional students desting national CPP/AED and standard first aid certification at the level of Health Care Provider Basic Life Support (HOP-AE)," The course is a comprehensive educational program promoting objective driven and performance based training for health Care Provider Basic Life Support (HOP-AE)," The course is a comprehensive educational program promoting objective driven and performance based training for health Care Provider Basic Life Support (HOP-AE), "The course is a seignate at the "Health Care Provider Basic Life Support (HOP-AE)," The course is a designated at the "Health Care Provider Basic Life Support (HOP-AE), "The course is a seignate at the "Health care professionals are required by regulatory entities to achieve and maintain certification through a HOP-BLS curriculum. This course is a single, integrated curriculum that includes training in adult and pediatric CPR, multiple-rescuer CPR, automatied external defibriliation (AED), airway obstruction, heat tatac/kstroke prevention and emergency treatment, as well as special cardiac-related situations that heatth care providers deal with as a part of their jobs. The curriculum's first aid component includes training in scene and vicing for inputics, caring for medical emergencies, july preveny moves. This hands-on course covers medical contract defined by the International Liaison Committee on Resuscitation (LiCOR), and promulgated through the publication of the most current "CPR and ECG dividenses by the American Heart Association. Students receive the most current content through a variety of educational methods, and must practice the required lifesanty as in maintins and through simulations, admites and process. This hands-on course covers medical content through a variety of educational methods, and must practice the required lifesanty settion and metal process. This hands and experiment content through a variety of educational methods, and must practice the required lifesanty settion and metal process.

Meet Your Instructor



Course Materials





Dashboard / Library

CPR

Hello, what can I help you find?

Q Search for a document

Hello, what can I help you find?

Dpdated 09/15/2020 ♥ en

(2020)

Q Search for a document



Health Care Provider BLS & Standard First

Community CPR/AED & Standard First Aid:



Hello, what can I help you find?





Class Management in Pectora[™]

- Active Class Screen
- Online Registration Link
- Roster Registration
- Student Confirmations
- Monitoring Student Activity
- Tools
- Class Close Out



Class Management in Pectora[™]

Click below to learn more about the key class management functions:





Class Management Screen

<<LAYER TO SLIDE



Class Registration Options

<<LAYER TO SLIDE 16>>

Registration link View page 🗵 Email link 🚀 Lifeguard Training Class 1006-6862 Registration Link To Cc Bcc Add Participants Participar Save time. Add many participants at Add Many New Add Participant X Use our quick add form or follow the temp Participant email addresses are required Ni Actions First name * Last name * Template Instructions S Add Renewal Participants 1. Download the ten MAX 99 Name Expires 2. Open template in **Renewal Search** × 3. Enter participant 05/27/2021 Joe Stefanyak First name 107 Last name Renewa 4. Upload filled out newal Search Joe Stefanyak 259 11/20/2021 🕂 🕻 Templat Ni Actions Joe Stefanyak 11/20/2021 055 Email Credential id Steven Miller 745 11/20/2021 Si Upload CSV Ivana Bealifeguar 388 11/20/2021 Choose File No Notify No Cancel Upload a filled out cop Cancel Search Upload CSV Cancel

Student Confirmations

Lifeguard Training Class Enrollment Inbox x

Ellis & Associates <no-reply@pectora.com> to me +

Congratulations Ivana!

You've been enrolled in a Lifeguard Training Class with Ellis Education Services. 202

4:

Please direct questions to your instructor.

Class details and course materials can be found here. Confirmation code: 54911956

Primary Instructor Name: Great Instructor Email:

Class Information Location: Club Joe Address: 420 Caruthers Lane, N. Huntingdon PA 15642 US Date: Dec 05 - 12, 2020 Time: 9am - 6pm on the first day

Notes from your instructor

Daily Schedule:

12/5: 8am - 6pm (lunch from 12:30pm-1:15pm) - Meet in Classroom "A"

12/6: 1pm - 7pm

12/8: 4pm - 7pm

12/9: 4pm- 7pm

12/10: 4pm-7pm

12/12: 8am - 7pm (lunch 12:30pm - 1:15pm)

12/12: RENEWALS: 9am-6pm (lunch 1:15pm - 2pm)

Pre-course: Review II TP Student Textbook: Read II TP FAsy Guide completely before class. Download Skill Competency Workbook and review, bring to class,

Bring a baiting suit and towel to every class session. Snacks and water bottles are recommended. Contact the instructor via email if you have any concerns or issues to discuss before class

0

<<LAYER TO SLIDE 16>>



Monitoring Student Activity <<LAYER TO SLIDE 16>>



Other Tools

<<LAYER TO SLIDE 16>>

| | Send Message | | | > | |
|--|-------------------------|---------------|----------------|-------------------|--|
| Transfer Participants | Template * | | | | |
| Ivana Bealifeguard | 🖍 Write Mes | ssage IAI Cla | ass Enrollment | Course Completion | |
| Transfer to * | Message * | | | | |
| Select transfer class. Search I | by | | | | |
| Comment * | | | | | |
| | 25 character min 150 ch | aracter max | | Length: 0 | |
| ncluded in the email notification sent | t Send to * | Send sms * | Send email * | Include link * | |
| , | | Yes No | Yes No | Yes No | |
| | | | | What's this 🕐 | |
| Yes No | | | | Cancel | |
| | | | | | |



<<LAYER TO SLIDE 16>>

| Lifeguard | Lifeguard Training Class | | | | | | | | |
|-----------|--------------------------|-------|-------------------|--------------|-------|-------|-------|-----------|---------|
| | ROSTER LANDING PAGE | CL | OSE CANCEL I | HISTORY | | | | | |
| ROSTER | SET | ALL : | Grade 🗸 | Level 🗸 | E 🗸 | | | | |
| | Participant | Туре | Grade | Level | Depth | CARMP | ILTP | Universal | Comment |
| | Carter Sittig | New | Pass Fail No Show | – Select - 🗸 | -5 🗸 | Lic. | Cert. | | |
| | Reagan Sittig | New | Pass Fail No Show | - Select - 🗸 | - : • | | | | |

▲ Candidates must meet these Skill Competencies to pass the class.

Instructor comments

Class Close Out



- The Pectora Online Training Management System has several key areas and terminology that is important for instructors to understand.
- These areas include: Pectora Login Screen including:

- Email and Password

- Pectora Access type including:
 - The Company Account and Individual Profiles
- Pectora Account Team Members including:

- Admin, User, and Student

- Pectora Menu including:
 - Authorized Profile and Student Profile
 - Instructor Credentials
- Pectora Class Creation including:
 - Account, Facility, Instructor, and Course
 - New Participants, Renewal Participants, and Class Schedule
 - Class status, Class Landing Page, and Login Requirement

- Library – including searching for resources using the tools available

- The Pectora platform allows instructors to easily manage their classes, from registration to class close out. These Key areas are:
- The Class Management Screen, including
 - Class setup summary, Status of the landing page, and status of online registration
- Using the optional online registration link, including
 - Sending the URL directly or via email
 - Company Accounts have the option to arrange for Pectora to collect class fees using the online registration option.
- Adding new and renewal students to your class directly in the roster, including –
 - Single, individual student additions
 - Mass additions using a template or the add many feature
 - Adding eligible renewal candidates assigned to your Company Account
 - Adding eligible renewal candidates using the global renewal search tool

- Automatic confirmations are sent to students following registration, including –
 - Highly detailed email with class notes, instructor information, location information and schedule
 - Very brief communication using SMS Text message when a mobile phone number is provided. A link to the course landing page is contained within the text to ensure access
 - Ideally, both email and SMS Text messaging is used for all students
- Monitoring student activities in Pectora, including
 - Roster level icon communication and elearning progress when applicable
 - Using the Activity Change Log for a detailed history of both the instructor's activity related to the student and the student's activity while using Pectora
- Other tools and features available, including -
 - Adjusting the roster view, downloading the roster, facilitation of class transfers, and individual student removal from the roster
 - The Pectora message system can send custom emails and SMS Texts to students
- At the conclusion of the class, the class must be closed out
 - Determine the grade status of all students and verify completion of course competency
 - Close out the class within 7 7 days of the final scheduled date and understanding that no students are considered to be officially complete with the class until it is actually closed out in Pectora.